

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>SZABO JOHN P JR</u> <hr/> (Last) (First) (Middle) 1343 MAIN ST., SUITE 704 <hr/> (Street) SARASOTA FL 34236 <hr/> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 11/29/2023	3. Issuer Name and Ticker or Trading Symbol <u>Wag! Group Co. [PET]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	570,000	D	
Common Stock	1,968,490	I	See Note ⁽¹⁾
Common Stock	460,000	I	See Note ⁽²⁾

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Warrant	08/09/2022	08/09/2027	Common Stock	640,000	11.5	D	
Warrant	08/09/2022	08/09/2027	Common Stock	1,559,739	11.5	I	See Note ⁽¹⁾
Warrant	08/09/2022	08/09/2027	Common Stock	300,000	11.5	I	See Note ⁽²⁾

Explanation of Responses:

- Mr. Szabo is the manager of Flint Ridge Capital LLC, which is the general partner of and investment adviser to Flint Ridge Partners L.P. These securities are held directly by Flint Ridge Partners L.P. He may be deemed to indirectly beneficially own these securities as the control person of Flint Ridge Capital LLC. He disclaims beneficial ownership of the securities, except to the extent of his pecuniary interest therein.
- These securities are directly held by Mr. Szabo's spouse. He disclaims beneficial ownership of these securities, except to the extent of his pecuniary interest therein.

/s/ John P. Szabo, Jr.

12/04/2023

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.